

## Corporate Allocations for SunSystems v4

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**Duration:** 1 Day – scheduled on demand

**Prerequisite:** A good working and administrative knowledge of Ledger Accounting. Knowledge of internal processes.

**Who Should Attend:** Experienced SunSystems users involved in reapportioning your company's costs.

**What You Will Learn:** At the completion of this training session participants will be competent to:

- Create a new allocation basis in allocation rules, source transactions, target transactions and allocation ratio



*SunSystems v4.3 users may also attend this course*

### **Course Content – Corporate Allocations for SunSystems v4**

#### ***Introduction and Overview***

- What is Corporate Allocations?
- Posting amounts across databases
- Cascading budgets
- Inter-Company transactions
- Steps in creating a new allocation

#### ***Creating and Generating Allocations***

- Creating the allocation definition
- Understanding allocation types
- Using targets and source reversals
- Creating the allocation target
- Incorporating allocation ratios
- Generating an allocation
- Defining the calendar