



Advanced Document Management

Word documents ...

Learn how to generate quotations, delivery documentation, customer letters, production plans and other documentation as Word documents from Dynamics AX.

Duration: Full Day**Cost: \$1575 + GST + Travel****Additional Manuals +\$50 per attendee****Who Should Attend:**

- Anyone needing to output documents from Dynamics AX not supported by the standard application

Pre-Requisites:

- Knowledge of Microsoft Word
- Introduction to Microsoft Dynamics AX

- Overview of the features offered by advanced document management and potential uses.
- Demonstrate the ease with which documents can be generated once configured.
- Review Word concepts and create a document template.
- Build an AX Query for use with advanced document management.
- Setup a document type with table and field references that map to fields in the word document template.
- Learn how to populate a word document table with multiple records in an AX table such as quotation lines or customer invoices.
- Discover how to populate Word document properties with information from Dynamics AX.
- Troubleshoot problems with documents and update existing documents based on new requirements.

Professional Advantage training is costed in either half or full day sessions. Half day (approx 4 hrs) and full day (approx 7.5 hrs) training sessions may vary in length depending on competencies required by the customer. Room hire available upon request.

For additional information regarding this course, please email mstraining@pa.com.au