

INFOGRAPHIC

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JANA

DEPTH WITH DIFFERENCE

Team communication and collaboration reimagined with SharePoint on Microsoft 365 for this investment advisory firm.

JANA Investment Advisers is a 30-year old organisation that provides investment advisory to clients in Australia and New Zealand.



Industry:

Financial Services

No of Employees:

Small (130 employees)

Solution:

**Microsoft SharePoint
Microsoft Teams**

Solution

- Professional Advantage (PA) implemented a Microsoft SharePoint Online Intranet Portal to empower real-time collaboration and quick information search.
- PA deployed 9 of its SharePoint IP widgets such as social feeds, job postings, CEO blog, My Links, Quick Links, Staff Directory, Important Updates and Advanced Search for better overall user experience.
- Post-go-live of their Intranet, PA provided a 32-hour hyper care for instant issue resolution experienced by JANA's users, if any.

SharePoint can interface with Teams, which helps to form more effective collaboration. I think it's far more powerful than a standalone document management system.

Ashleigh Crittle,
Chief Operating Officer

We can help you achieve more with technology.

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BEFORE



Difficulty searching for information relevant to their specific clients, asset type, or teams.

AFTER

332%

increase in staff satisfaction indicating they could now find corporate information easily with a centralised repository.



Difficulty finding corporate information with files residing in network drives, emails, OneNote, etc.

132%

increase in staff satisfaction indicating they could now find information quickly even outside of their client, asset class, or working group team.



Challenging for various teams to collaborate on documents using just emails or unstandardised tools.

82%

increase in staff satisfaction indicating they could now conveniently collaborate on documents with multiple people.