

Corporate Allocations for SunSystems v5.2

Duration: 1 Day – scheduled on demand

Prerequisite: A good working and administrative knowledge of SunSystems Financials. Knowledge of internal processes.

Who Should Attend: Experienced SunSystems users involved in reapportioning your company's costs.

What You Will Learn: At the completion of this training session participants will be competent to:

- Create a new allocation basis in allocation rules, source transactions, target transactions and allocation ratio.

Course Content – Corporate Allocations for SunSystems v5.2

Introduction and Overview

- What is Corporate Allocations?
- Common uses for Corporate Allocations
- Steps in creating a new allocation

Creating and Generating Allocations

- Defining allocation sources
- Defining allocation targets
- Defining allocation ratios
- Defining the allocation calendar
- Using allocation setup
- Understanding allocation types
- Using target and source reversals
- Validating allocations
- Generating an allocation